

# Confidential

## LMC Endowment Committee Letter of Intent

(adopted by Committee 11/12/2013)

I intend to make a gift from my estate to create a Fund at the Lutheran Memorial Church Endowment c/o Oahe Foundation, Pierre, SD to be know as the \_\_\_\_\_ Fund.

OR

I have named Lutheran Memorial Church as a beneficiary of my \_\_\_\_\_ (planned giving vehicle such as an annuity, life insurance, investment account, IRA, etc) to create a fund to be known as the \_\_\_\_\_ Fund.

The purpose of the Fund is to benefit

\_\_\_\_\_  
\_\_\_\_\_.

(This description may be as specific or general as desired. Contingency wishes may be expressed here also; e.g. if the original purpose is no longer valid.)

I am creating this fund because: \_\_\_\_\_  
\_\_\_\_\_.

I anticipate that the initial value of the fund will be \$ \_\_\_\_\_.

The financial advisor/attorney/family member who is familiar with this arrangement is: \_\_\_\_\_.

Contact information: \_\_\_\_\_.

Yes  No. During my lifetime, I would like to be publicly recognized for my gift to LMC.

I understand that this letter of intent is not legally binding, that I may revise or rewrite it at any time, and that the Lutheran Memorial Endowment committee will use the most current signed document on file in its office to create the Fund.

\_\_\_\_\_  
Signature \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_  
Address \_\_\_\_\_

\_\_\_\_\_  
phone \_\_\_\_\_ email \_\_\_\_\_